

DATE_____ APPT DATE_____ TIME(_____)_____ TXT _____ W/_____
ACCT_____ APPT DATE_____ TIME_____ TXT _____ W/_____
WHO MADE APPT?_____ REF DR_____ GP_____

PT FULL NAME _____ Y/O M / F DOB_____
CELL(_____)_____ WK(_____)_____ HM(_____)_____
HM ADD _____

TOOTH #_____ PREV RCT?_____ TOOTH #_____ PREV RCT?_____ NOTES_____
TOOTH #_____ PREV RCT?_____ NOTES_____

INSUR CO _____ EMP/GROUP NAME _____
SUBSCR / RELATION _____ DOB _____ ID# _____
ADD. IF DIFF _____ SS# _____
INSUR PH./ADD _____

REP _____ FAX WEB DATE VERIF _____ GROUP# _____ EFFEC _____
RCT _____ **RETX** _____ **APICO** _____ **EX ROOT** _____ **RETRO** _____
IE _____ **EX** _____ **PA** _____
PVT _____ **OTHER** _____
MAX _____ (_____) **MAX USED** _____ **RE-CK MAX USED** _____ **DATE/REP** _____

DEDUC _____ (FAM _____) HAS NOT MET **ASSIGN?** _____ **HX** _____ **HX** _____ **HX** _____

.....
INSUR CO _____ EMP/GROUP NAME _____
SUBSCR / RELATION _____ DOB _____ ID# _____
ACCT # _____ ADD. IF DIFF _____ SS# _____
INSUR PH./ADD _____

REP _____ FAX WEB DATE VERIF _____ GROUP# _____ EFFEC _____
RCT _____ **RETX** _____ **APICO** _____ **EX ROOT** _____ **RETRO** _____
IE _____ **EX** _____ **PA** _____
PVT _____ **OTHER** _____
MAX _____ (_____) **MAX USED** _____ **RE-CK MAX USED** _____ **DATE/REP** _____

DEDUC _____ (FAM _____) HAS NOT MET **ASSIGN?** _____ **HX** _____ **HX** _____ **COB** _____

IS PT QTD? _____	OUTSTANDING WITH GP? _____		
FEES DUE \$ _____			
IS PT QTD? _____			
FEES DUE \$ _____			